

Exhibit B

REDACTED

CUSTOMER CLAIM

Claim Number _____

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

(Please print or type)

Name of Customer: Delia Gail Rosenberg
Mailing Address: 875 Fifth Avenue
City: New York State: NY Zip: 10065
Account No.: 1-R0250
Taxpayer I.D. Number (Social Security No.): 1-8796

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008:**

- a. The Broker owes me a Credit (Cr.) Balance of \$ 0.00
- b. I owe the Broker a Debit (Dr.) Balance of \$ 0.00
- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."
If you wish to make a payment, it must be enclosed
with this claim form. \$ 0.00
- d. If balance is zero, insert "None." None

2. Claim for securities as of **December 11, 2008**:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

	<u>YES</u>	<u>NO</u>
a. The Broker owes me securities	<u>✓</u>	<u> </u>
b. I owe the Broker securities	<u> </u>	<u>✓</u>
c. If yes to either, please list below:		

Date of Transaction (trade date)	Name of Security	The Broker Owes Me (Long)	I Owe the Broker (Short)
See Nov. 30, 2008 1-R0250 statements, attached hereto as Exhibit A.		<u> </u>	<u> </u>
<u>\$3,925,834.57</u>	(market value of securities long, per 1-R0250-3 statement)	<u> </u>	<u> </u>
<u>136,950.00</u>	(market value of securities long, per 1-R0250-4 statement)	<u> </u>	<u> </u>
<u>(193,390.00)</u>	(market value of securities short, per 1-R0250-4 statement)	<u> </u>	<u> </u>
Total <u>\$3,869,394.57</u>		<u> </u>	<u> </u>

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor.

See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

- | | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | _____✓ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | _____✓ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | _____✓ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | _____✓ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | _____✓ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ | _____✓ |
| 9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. | _____ | _____✓ |

Please list the full name and address of anyone assisting you in the preparation of this claim form: Joshua Keller, Esq.,
Milberg LLP, One Pennsylvania Plaza, New York, NY 10119

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM.
CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR
IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND CORRECT TO THE BEST OF MY
INFORMATION AND BELIEF.**

Date 6/23/09 Signature Debra Gail Rosenberg
Date _____ Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,
together with supporting documentation, etc. to:**

James L. Wood, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Exhibit A

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

DELIA GAIL ROSENBERG

875 FIFTH AVENUE
NEW YORK NY 10065

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

212
271
0473

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

1-R0250-3-0


*****8796

11/30/08

1

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	3,486		300	BALANCE FORWARD	29.800	104,021.80	
11/12	2,490		802	MELLS FARGO & CO NEW	34.900	87,080.00	
11/12	2,158		4626	HEWLETT PACKARD CO	55.830	120,567.14	
11/12	1,411		5128	WAL-MART STORES INC	87.270	123,193.97	
11/12	5,229		8952	INTERNATIONAL BUSINESS MACHS	12.880	381,298.53	
11/12	5,727		9454	EXXON-MOBILE EDRA	14.510	89,527.77	
11/12	2,739		13780	INTEL CORP	59.580	163,298.62	
11/12	3,735		18105	JOHNSON & JOHNSON	38.530	144,058.55	
11/12	1,992		22431	J.P. MORGAN CHASE & CO	44.660	89,041.72	
11/12	1,162		26757	GOOG COLEA CO	56.370	64,385.94	
11/12	2,158		31083	MEDONARDS CORP	28.550	61,696.90	
11/12	7,885		35409	MERCK & CO	21.810	172,286.85	
11/12	3,984		39735	MICROSOFT CORP	17.300	68,082.20	
11/12	1,577		52713	ORACLE CORPORATION	56.410	89,021.57	
11/12	913		53215	PEPSICO INC	100.780	92,048.14	
11/12	6,723		57039	APPLE INC	16.940	114,155.62	
11/12	1,577		57541	PETZER INC	54.610	86,182.97	
11/12	2,908		61365	ABBOTT LABORATORIES	64.080	191,590.84	
11/12	1,079		61867	PROCTER & GAMBLE CO	59.160	63,876.54	
11/12	2,075		65691	AMGEN INC	43.600	90,553.00	
11/12	4,980		66193	PHILLIP MORRIS INTERNATIONAL	21.590	107,717.20	
11/12	1,668		70017	BANK OF AMERICA	33.770	56,124.20	
11/12	5,395		70519	QUALCOMM INC	12.510	67,706.45	
11/12				CITI GROUP INC			
				CONTINUED ON PAGE 2			

2/2/09

 **BERNARD L. MADOFF**
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

DELIA GAIL ROSENBERG

875 FIFTH AVENUE
NEW YORK NY 10065

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

YOUR ACCOUNT NUMBER 1-R0250-3-0	PREVIOUS ENDING 11/30/03	PAGE 2
YOUR TAX PAYER IDENTIFICATION NUMBER *****8796		

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	1,245		74343	SEHLUMBERGER LTD	49.480	61,651.60	
11/12	24,988		74845	EDMCASIT CORP	16.510	49,459.88	
11/12	5,893		78669	EL A	27	159,346.06	
11/12	1,494		79171	CONGCPHILIPS	52.510	78,508.94	
11/12	996		82995	UNITED PAREL SVC INC	52.040	51,870.84	
11/12	6,059		83497	CLASS	16.730	101,609.07	
11/12	1,743		87321	U S BANCORP	29.530	51,539.79	
11/12	2,075		87823	CHEVRON CORP	73.430	153,450.25	
11/12	996		91647	UNITED TECHNOLOGIES CORP	53.100	52,986.36	
11/12	10,541		92149	GENERAL ELECTRIC CO	19.630	207,340.83	
11/12	2,822		95973	VERIZON COMMUNICATIONS	30.410	85,929.02	
11/12	269		96475	GOOGLE	337.400	84,021.68	
11/12		3,773,000	22909	U S TREASURY BILL DUE 2/12/2009	99.936		3,772,584.00
11/12				2/12/2009			
11/12				FIDELITY SPARTAN	DIV		23.36
11/12				U S TREASURY MONEY MARKET			
11/12		23,313	18010	FIDELITY SPARTAN	1		23,313.00
11/12	20,213		27379	U S TREASURY MONEY MARKET	1	20,213.00	
11/12				FIDELITY SPARTAN			
11/19				U S TREASURY MONEY MARKET	DIV		2.48
11/19				U S TREASURY MONEY MARKET			
11/19				DIV 11/19/08			

CONTINUED ON PAGE 3

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

 **BERNARD L. MADOFF**
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
(212) 230-2424
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YOUR ACCOUNT NUMBER
1-R0250-3-0

PERIOD ENDING
11/30/08

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YOUR TAX PAYER IDENTIFICATION NUMBER
*****8796

DATE	BOUGHT RECEIVED ON / LONG	SOLD DELIVERED ON / SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		20,213	52851	FIDELITY SPARTAN	1		20,213.00
11/19	250,000		57390	U.S. TREASURY MONEY MARKET U.S. TREASURY BILL DUE 03/26/2009	99.925	249,815.00	
11/19	19,069		61889	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET 3/26/2009	1	19,069.00	
				NEW BALANCE		231,901.58	
	5,893			SECURITY POSITIONS	MKT PRICE		
	1,577			AT&T INC	28.560		
	1,079			ABBOTT LABORATORIES	52.390		
	913			ANGEN INC	55.940		
	4,980			APPLE INC	92.670		
	2,075			BANK OF AMERICA	15.250		
	6,059			CHEVRON CORP	79.010		
	5,395			CISCO SYSTEMS INC	16.540		
	1,992			GLAXO GROUP INC	8.290		
	2,988			COCA-COLA CO	46.870		
				COMCAST CORP	17.340		
	1,494			FLA			
	5,229			CONDORPHILIPS	52.520		
	10,541			EXXON MOBIL CORP	80.150		
				GENERAL ELECTRIC CO	17.170		
				CONTINUED ON PAGE 4			

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BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

DELIA GAIL ROSENBERG

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NEW YORK NY 10065

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YOUR ACCOUNT NUMBER
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YOUR TAX IDENTIFICATION Number
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PERIOD ENDING
11/30/08

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DATE	BOUGHT RECEIVED ON LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICING SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	249			GOOGLE	292.960		
	2,490			HEWLETT PACKARD CO	35.280		
	5,127			INTEL CORP	10.800		
	1,411			INTERNATIONL BUSINESS MACHS	81.600		
	3,735			J.P. MORGAN CHASE & CO	31.660		
	2,739			JOHNSON & JOHNSON	58.580		
	1,162			MEDICALS CORP	28.150		
	2,158			MERCK & CO	26.720		
	7,885			MICROSOFT CORP	20.220		
	3,984			ORACLE CORPORATION	16.090		
	1,577			PERSICO INC	56.700		
	6,723			PRIMER INC	16.450		
	2,075			PHILLIP MORRIS INTERNATIONAL	42.160		
	2,988			PROCTER & GAMBLE CO	64.350		
	1,660			QUALCOMM INC	33.570		
	1,245			SCHENBERGER LTD	50.740		
	19,069			FIDELITY SPARTAN	1		
	1,743			U.S. TREASURY MONEY MARKET			
	996			U.S. BANCORP	26.980		
				UNITED PARCEL SVC INC	57.500		
				CLASS B			
	250,000			U.S. TREASURY BILL DUE 03/26/2009 3/26/2009	99.971		
	996			UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

DATE	BOUGHT RECEIVED BY LONG	SOLD DELIVERED OR SHORT	TNN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY			25.84
				DIVIDENDS			3,772,584.00
				GROSS PROCEEDS FROM SALES			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

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New York, NY 10022
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875 FIFTH AVENUE
NEW YORK NY 10065

YOUR ACCOUNT NUMBER
1-R0250-4-0

YOUR TAX PAYER IDENTIFICATION NUMBER
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PERIOD ENDING
11/30/08

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1

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12		83	44061	NO BALANCE FORWARD S.E.P. 100 INDEX NOVEMBER 450 CALL	15.800		131,057.00
11/12	83		48387	S.E.P. 100 INDEX NOVEMBER 450 PUT	17.800	147,823.00	
11/19		83	44491	S.E.P. 100 INDEX DECEMBER 420 CALL	28		215,717.00
11/19	83		38816	S.E.P. 100 INDEX DECEMBER 420 PUT	30	249,083.00	
11/19	83		43141	S.E.P. 100 INDEX NOVEMBER 460 CALL	3	24,983.00	
11/19		83	47466	S.E.P. 100 INDEX NOVEMBER 450 PUT	37		307,017.00
				NEW BALANCE			231,902.00
				SECURITY POSITIONS S.E.P. 100 INDEX DECEMBER 430 CALL S.E.P. 100 INDEX DECEMBER 420 PUT	MKT PRICE 23.300 16.500		
	83			MARKET VALUE OF SECURITIES LONG 136,950.00 SHORT 193,390.00-			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

Exhibit B

EXHIBIT B

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and any additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form additionally be considered as a proof of claim, as a general creditor or otherwise, in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. To the extent the BMIS account for which this Claim Form is submitted contains or purports to contain funds transferred from a "predecessor" or other BMIS account, the Claimant reserves all rights, claims, and defenses as to any such predecessor or other BMIS account. To the extent necessary or appropriate, this Claim Form is likewise submitted as a claim for and on behalf of any such predecessor or other BMIS account.
13. The Claimant submits herewith documents in support of the Claimant's claim, including documents containing information regarding account transactions, such as contributions and/or withdrawals. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary. Below is a list of the documents submitted herewith:
 - BMIS Statements dated 10/31/08, 09/30/08 (Delia Gail Rosenberg Statement and Estate of Ira S. Rosenberg Delia Gail Rosenberg, Exec. Statement), and 11/30/08.
 - 9/18/08 Credit Trans from 1CM16130.
 - 9/18/08 Debit Trans to 1R025030.

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

THIS DAY **CREDITED YOUR**
WITH THE FOLLOWING: **TRANS FROM 1CM16130**

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

9/18/08

3,788,762.82

CLIENT'S ACCOUNT NUMBER

DELIA GAIL ROSENBERG
875 FIFTH AVENUE
NEW YORK

NY 10065

1-R0250-3



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **DEBITED YOUR**
ACCOUNT WITH THE FOLLOWING: **TRANS TO 1R025030**

9/18/08

3,788,762.82

CLIENT'S ACCOUNT NUMBER

1-CM161-3

ESTATE OF IRA S ROSENBERG
DELIA GAIL ROSENBERG EXEC
875 FIFTH AVENUE
NEW YORK NY 10021